

18 November 2024

Our Ref: CDD/ IIQE/1

By email only

To: Chief Executives of all authorized insurers, Responsible Officers of all licensed insurance agencies and licensed insurance broker companies

Dear Sir/Madam,

Study Notes for Insurance Intermediaries Qualifying Examination (“IIQE”)

We are writing to inform you that the Study Notes for the Principles and Practice of Insurance Examination (2024 Edition) and Study Notes for the Investment-linked Long Term Insurance Examination (2024 Edition) (“Study Notes”) have just been published.

The new edition reflects an update on the Guideline on Anti-Money Laundering and Counter-Terrorist Financing last revised by the Insurance Authority (“IA”).

The new edition of the Study Notes are now available on our website at https://www.ia.org.hk/en/supervision/reg_ins_intermediaries/insurance_intermediaries_qualifying_examination.html.

For examination sessions of the Principles and Practice of Insurance Examination and the Investment-linked Long Term Insurance Examination under IIQE to be conducted from 17 February 2025 onwards, the examination questions will be based on the new edition of Study Notes.

Should you have any enquiries regarding the above, please contact Ms Lillian Kwan at 3899 9763.

Yours faithfully,

Shirley To
Senior Manager
Conduct Supervision Division
Insurance Authority

c.c. The Hong Kong Federation of Insurers
Professional Insurance Brokers Association
The Hong Kong Confederation of Insurance Brokers