

保險中介一站通 主事人用戶指南

- 牌照續期申請

適用於獲授權保險人、持牌保險代理機構及持牌保險經紀公司

最後更新日期:2022 年5 月



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重要須知:用戶須具備保險中介一站通內主事人帳戶管理及新牌照申請系統以及

申請程序的基本知識。詳情請參閱下列用戶指南。

<u>A2 保險中介一站通 - 主事人用戶指南</u>

https://www.ia.org.hk/tc/infocenter/forms/intermediaries.html

1. 監督人帳戶設定

1.1. 為牌照續期功能設定管理人帳戶的使用權限

• 在「管理人帳戶管理」頁面,進入所選的管理人帳戶的「詳情 (Detail)」頁。



 在「Access Rights」一欄剔選「分配牌照續期申請(Assign Renewal Application)」、「核實牌照續期申請(Verify Renewal Application)」、及/或 「確認牌照續期申請(Confirm Renewal Application)」、然後在頁面右上角點擊







2. 主事人分配牌照續期申請

2.1. 分配牌照續期申請

- 當持牌人提交牌照續期申請予主事人核實,主事人指定的電郵地址會收到每日報告,附有當天有待核實之牌照續期申請之列表。如主事人希望更改指定電郵地址接收上述電郵通知,請選擇「*指定公司手機號碼,指定的電子郵件地址及下載文件的密碼 Designated Mobile Number, Designated Email Address and Password for Document Download*」進入設定界面。詳情請參閱主事人用戶指南 2.5 部分。
- 主事人在核實之牌照續期申請之前,須先分配該牌照續期申請予一名個案負責人。此步驟可由監督人帳戶/備用監督人帳戶/擁有相關權限的管理人帳戶持有人(統稱 "獲主事人授權的管理人",簡稱「管理人」)進行。有關設定使用權限詳情,請參閱此用戶指南1.1部分。
- 以監督人或管理人帳戶登入電子服務站。

保護業監管局 Insurance Authority		🌹 Eng
	 ■ 登入 用戶名稱 座碼 諸輸入以下文字: 	
	C ► 0.00 / 0.02 ← ● : 熱館碼	
	教明白及同意以下事項 登入 忘紀密碼 忘記用戶名稱 帳戶解鎖 歐動賬戶(供未關設保 險中介一站通賬戶的個人持牌人)	



• 擁有相關權限的帳戶持有人登入後,提示訊息會出現於訊息板。

=	保險業監管局 Insurance Authority	保險中介一站通	
	之	歡迎!	
å + (管理人 賬戶管理	訊息板	
2+ (242	周人賤戶管理 (申請人)	✓ 1 renewal application(s) is/are pending for your assignment.	按此查看詳情

• 選擇位於垂直選單的「牌照申請分配-牌照續期申請」。



• 剔選申請·然後從下拉式選單中選擇「個案負責人」·點擊「確認 Confirm」。

Insu	Insurance Intermediaries Connect						Chan Ta ABC Inst	Last Login: 9th May 2022, 6:06:01 pm	
Re	newal Applicatio	n Assigi	nment						Confirm
							Applica	ation(s) assign to:	Ţ
	Reference No.	Ţ	Licence No.	Ŧ	Applicant Name	Ţ	Submission Date	T	
	R2200000230		XX1001		Lee Chi Man		2022/05/09 18:05		*



2.2. 重新分配牌照續期申請

 當一個牌照續期申請獲分配到某位個案負責人後,管理人仍然可以於「個案 負責人管理」將該牌照續期申請分配予另一名個案負責人。

國家負責人管理	1				
Case Handler Management				Cancel	Confirm
Type of Application/Account to be reassigne	d Renewal App	lication	~		
Original Case Handler	Chan Tai Man 🔹				
Search					
New Case Handler	Ŧ				
IIC Ref No.	Application Type	Appliant Name	Case Officer	Status	T
R2200000230	Renewal Application	Lee Chi Man	Chan Tai Man	Pending for Verification	*

• 個案負責人會收到每日報告列出當日獲分配而未審閱之牌照續期申請。



3. <u>主事人核實</u>

3.1. 主事人核實牌照續期申請

以監督人帳戶或指定為個案負責人的管理人帳戶登入電子服務站。有關設定
 使用權限詳情,請參閱此用戶指南 1.1 部分。

保證案監管問 Insurance Authority		😫 Eng
	▲ 登入 用戶名版	
	密碼	
	► 0:00 / 0:02	
	 ■ 我明白及同意以下事項 	
	登入	
	忘記密碼 忘記用戶名稱 帳戶解鎖 啟動賬戶(供未開設保 險中介一站通賬戶的個人持牌人)	

• 擁有相關權限的帳戶持有人登入後,提示訊息會出現於訊息板。

✿ 收件箱	*	
🋃 管理人賬戶管理		
🚑 個人賬戶管理 (申請人)	訊息板	
🎽 持牌人賬戶管理	I renewal application(s) is/are pending for your confirmation.	安此重着評情

• 選擇位於垂直選單的「核對申請 - 牌照續期申請」。





- 以下的牌照續期申請會以黃色標示:
 - 非香港永久性居民;
 - 於有關「與獲授權保險人/持牌保險代理機構/持牌經紀公司的
 關係」問題的任何一條·回答為「是」(第Ⅱ部份);及/或
 - 於有關「品格、財務狀況、紀律行動與調查」問題的任何一 條,回答為「是」(第Ⅳ部份)

Verify Renewal Application



- 管理人可選擇多個牌照續期申請並作批量核實 (*Bulk verify*)·而無需於申請的每頁確認或輸入備註。另外·管理人亦可點擊齒輪圖標打開申請並查看 詳情。
- 主事人應實施恰當措施以確保在申請內提交的所有資料及與申請相關的任何 文件均屬完整、真實及準確。
- 請參閱此用戶指南 3.2 部分有關批量核實多個申請,或參閱此用戶指南 3.3
 部分有關核實一個申請。



3.2. 主事人批量核實 — 核實多個申請

• 剔選要經批量核實處理的申請。點擊「批量核實 Bulk verify」。

Verify Renewal Application

lf the a verifica	pplication has been ation.	verified with comn	nents, bulk verificat	ion will not be avail	able. Please click "[Detail" to continue yo	Bulk Verify 🗸	
	Reference No. 🛛 🍸	Licence No.	Applicant Name 🍸	Submission Date 🛛 🕇	Status T	NonPermanent T /Yes in Sect II or	Detail	
	R2200000230	XX1001	Lee Chi Man	2022/05/09 18:05	First submission	No	0	*

• 在彈出式訊息中點擊「是」。



• 在彈出式訊息中點擊「確定」。

erify Re	enewal Ap	plic	ation							
If the a click "	application Detail" to co	has k ontin	been verified wit ue your verificat	th comments, b	ulk verification	will not be	availa	ble. Please	Bulk Verify	~
		Ŧ	Licence No. 🝸	Applicant 🝸	Submissio 🝸		٣	NonPerma 🍸 /Yes in Sec		
	ľ	nsur	rance Intermed	iaries Connect	:			Т		
		All a	application(s) has be	en verified and move	ed to Confirm Renew	al Application	succes:	sfully.		
					ок					



3.3. 核實一份申請

• 點擊齒輪圖標打開申請並查看詳情。

Verify Renewal Application

If the verific	application has ation.	beer	n verified with	n comn	nents, bulk verificat	ion will not be avail	able. Please click "D	Detail" to continue y	our Bulk Verify 🔦	/
	Reference No.	Ŧ	Licence No.	т	Applicant Name 🛛 🝸	Submission Date	Status T	NonPermanent Y /Yes in Sect II or	Detail	
	R2200000230		XX1001		Lee Chi Man	2022/05/09 18:05	First submission	No	•	^

向下捲動頁面,剔選「核對完成並沒有評論?」或輸入適當評論,然後點擊
 「下頁」。



完成核實整個申請後,點擊「完成」。

pplication for Renewal of Insurar epresentative (Agent)/Technical ursuant to Section 64ZV of the Ir	nce Intermediary Licence - Individ Representative (Broker) Licence Insurance Ordinance (Cap.41)	dual Insurance Agent/Tec	hnical	POF
upporting documents				A
ease upload supporting documents. Please	ensure the documents provided by you to	support your application are con	rect and complete.	SectionIV - test.pdf
Character, Financial Status, Disciplinary	Action & Investigation			
SELECT FILES				
test.pdf		ж		
Only support JPG, JPEG, PNG, PDF file, maximum o	atlowed file size is 2MB.			
Please enter remarks if you have any co	mments on this section			

• 在彈出式訊息中點擊「是」。





• 在彈出式訊息中點擊「確定」。



3.4. 退回牌照續期申請予申請人

 如管理人於牌照續期申請任何一部分曾輸入評論,該申請會在被完成核實後 退回予申請人。





3.5. 再次遞交的牌照續期申請

- 若持牌人修改資料後重新提交申請,管理人須再次核實經修改後的牌照續期申請。
- 個案負責人會收到每日報告列出當日再次遞交的牌照續期申請。
- 登入後,提示訊息會出現於訊息板。

•	Inbox	Welcome!	
& +	Administration Account Management	Information Board	
å +	Individual Account Management	✓ 1 renewal application(s) is/are pending for your verification.	Click here for detail

• 再次遞交的牌照續期申請會於狀態列中顯示。

Verify Renewal Application

the a	pplication has b tion.	been	verified with	comn	nents, bulk verificat	ion will not be ava	ilable. Please click "I	Detail" to continue y	Bulk Verify 🖌
	Reference No.	Ŧ	Licence No.	Ŧ	Applicant Name	Submission Date	Status	NonPermanent /Yes in Sect II or	Detail
	R2200000230		XX1001		Lee Chi Man	2022/05/09 18:27	Re-submitted with updates	Yes	0

 個案負責人再次核實申請時,頂部最後評論框格中會顯示有關該申請上一次 被退回之評論。

Verify Renewal Application

Last comment: returned by principal

Please provide supplementary information. (2:47 PM on April 28, 2022)



 若持牌人修改了申請資料,該頁頂部會顯示「此頁已由申請人修改」,而被 修改之欄目會以黃色顯示。

Verify Renewal Application

	This page has been amended by applicant
	Status: Pending verification by Principal(s)
	Application for Renewal of Insurance Intermediary Licence - Individual Insurance Agent/Technical Representative (Agent)/Technical Representative (Broker) Licence Pursuant to Section 64ZV of the Insurance Ordinance (Cap.41)
	IV. Character, Financial Status, Disciplinary Action & Investigation
	If you answered "Yes" to any of the questions below, please provide details of the case or matter in a separate document including date of the relevant event, name of regulatory, criminal investigatory or professional body (if applicable), description of the case/matter, your role or involvement in the case/matter, outcome or current status of the case/ matter, together with the relevant supporting documents.
	1. In the past 3 years, have you failed to comply with any requirements while carrying on any regulated O Yes I No activities?
	2. In the past 3 years, have you been found by a court or other competent authority in Hong Kong or Ves 💿 No

• 請參閱此用戶指南 3.3 部分有關核實申請。



4. 主事人確認委任

4.1. 主事人確認牌照續期申請

- 主事人指定的公司電郵地址會收到每日報告,附有當天有待核實委任之牌照 續期申請之列表。
- 以監督人帳戶或擁有確認牌照續期申請權限的管理人帳戶登入電子服務站。
 有關設定使用權限詳情,請參閱此用戶指南1.1部分。

保腔業監管局 Insurance Ruthority	Insurance Intermediaries Connect	🐮 Eng
	Capicha Luderstand and agree to the NOTICE below: LOGIN Forget Password Forget Usemanne Unick Account	
NOTICE: You are about to a intellectual property rights in that firm or organization. Fur	access the insurance intermediaries Connect (the "IIC") of the insurance Authority ("A"). By accessing the IIC, you unconditionally agree to be bound by the terms and conditions of the IIC. Unless otherwise stated, a me materials contained in the IIC belong to the IA. These materials may be downloaded or printed for personal use of for use within an individual firm or organization but may only be used for personal viewing purpose uthermore, these materials may not be reproduced for or distributed to any third parties, or used for commercial purposes, without the IA's prior written consent.	Il copyright and other s or for viewing within
Please note that any usern properness of the person co Hong Kong Special Administ	name and password of the authorized user must remain in his/her possession and control, and be used solely by himself/herself to login to the IIC. Any improper use of usernames and passwords for the IIC may concerned under the insurance Ordinance and may bring serious consequences. Unauthorized access, use, or modification of the IIC or of any data contained in the IIC, or in transit to/ from the IIC, may constitute a viola strative Region.	affect the fitness and tion of the laws of the

• 擁有相關權限的帳戶持有人登入後,提示訊息會出現於訊息板。

Welcome!

Information Board	
I renewal application(s) is/are pending for your confirmation.	Click here for detail



• 選擇位於垂直選單的「確認委任(牌照續期申請)」。



 管理人須點擊齒輪圖標以審核待確認的委任關係。若管理人認為委任資料並 無不妥,他/她便可以選擇確認有關的申請,並點擊「加入待確認清單 Add

to Cart + 」 ° Confirm Renewal Application

							Add to Cart	+ 🛛 Cart 🚔 🕡	
Reference No.	T	Licence No.	T	Applicant Name	Submission Date 🔻	Status T	NonPermanent T /Yes in Sect II or	Detail	
R2200000230		XX1001		Lee Chi Man	2022/05/09 18:27	Re-submitted with updates	Yes	0	^

- 點擊「Cart」,已加入待確認清單之申請數量顯示於「Cart」旁邊。
- 點擊「*確認Confirm*」。

Confirm Renewal Application

Reference No.	T Licence No.	т	Applicant Name	т	Submission Date	Status T	NonPermanent 🝸 /Yes in Sect II or IV	



管理人須作出相關聲明,並提供該牌照續期申請個案的聯絡人資料,該聯絡
 人將會是保監局處理該牌照續期申請時主事人的聯絡人。然後點擊「確認

Confirm 」 °

Declaration by Appointing Principal		×
 We CONFIRM that the Applicant is duly a (Agent)/Technical Representative (Broker). 	appointed as our Individual Insurance Agent/Technical Representative	
 We declare that, to the best of our knowle documents in connection with this Applicati 	edge and belief, all the information provided in this Application and any ion are COMPLETE, TRUE and CORRECT.	I
 We BELIEVE that the Applicant has complie the Insurance Ordinance and all relevant gu 	ed with the "fit and proper" requirements stipulated in section 64ZZA of idelines and codes issued by the Insurance Authority.	I
 For an authorized insurer, this Application Management Function/a person authorize company, this Application Form should be Board of Directors/Sole Proprietor/Partner (Form should be confirmed by its Director/Key Person in Intermediary ad by its Board of Directors. For a licensed insurance agency/broker confirmed by its Responsible Officer/Director/a person authorized by its (where applicable).	
Please be reminded that Appointing Princip and any documents in connection with this	al is responsible for verifying the information provided in this Application Application.	I
Name of Contact Person		
Position of Contact Person		l
Email of Contact Person		l
Phone No of Contact Person		
		-

管理人須從下拉式選單中選擇主事人的指定手機號碼,用以接收一次性密碼。
 然後點擊「提交Submit」。

1	保險業監管局 Insurance Authority		
Please select to confirm ap Mobile No.:	a designated mobile number pointment.		
	Submit		



- 一次性密碼會以短訊形式傳送到該主事人的指定手機號碼。有關設定指定手機號碼,請參閱主事人用戶指南 2.5 部分。
- 輸入收到的一次性密碼,然後點擊「提交 Submit」。輸入一次性密碼至系統後,牌照續期申請會正式提交至保監局,以處理有關申請。

Che-time Password (OTP) has been sent via SMS to your company number. The OTP will expire in 5 minutes. If you do not receive the OTP/the OTP expires, you may click "Re-send" to request for a new OTP.	
To confirm appointment in Insurance Intermediaries Connect, please enter the OTP for verification.	
Submit	

了保護業I Insuranc One-time Password (01	至一同 2 Authority P) has been sent
Insurance Intermediaries Connect	number. The If you do not
Are you sure to confirm all application(s) in cart?	res, you may a new OTP. n Insurance
YES NO	se enter the
597364	Re-send
Subm	





5. 進度報告

保險中介一站通提供兩份進度報告,以供委任主事人管理及查閱牌照續期情況及 進度。

- (5) 牌照續期申請電子網站狀況報告: (Renewal Application E-portal Status Report) 此報告會顯示有關獲委任的個人持牌人(即個人保險代理·業務代表(代理 人)及業務代表(經紀))的牌照續期申請進度。
- (6) 6 個月內將期滿的牌照續期狀況報告 (Status Report of Licences to be Expired in Coming 6 months) 此報告以清單形式列出其牌照將於 6 個月內期滿的個人持牌人,不論相關 申請是否已建立或提交予保險業監管局。



所有進度報告均設有密碼保護。密碼由監督人帳戶保管,監督人可以於「指定公司手機號碼,指定的電子郵件地址及下載文件的密碼 Designated Mobile Number, Designated Email Address and Password for Document Download」界面設定或更新。如未有設定下載文件的密碼,管理人將無法下載文件。管理人應向監督人索取該密碼。以下截圖顯示設定下載文件密碼的頁面,詳情請參閱主事人用戶指南 2.5 部分。

•	Inbox	Designated Mobile Number, Designated Email Address and Password f	
& +	Administration Account Management		
& +	Individual Account Management	Designated Email Address	
r,	Designated Mobile Number, Designated Email Address and Password for Document Download	Password for Document Download password Add Designated Mobile Number	

5.1. 下載進度報告

• 選擇位於垂直選單的「報告」。





 點擊下拉列表,選擇需要下載的報告(例如: (5) 牌照續期申請電子網站狀況 報告

(Renewal Application E-portal Status Report)) •

報告

報告類別	~
	詰選擇
	(1) 完整持牌中介人清單
	(2)新申請電子網站狀況報告
	(3) 被視作已持牌人士電子網站狀況報告
	(4) 未完成的被視作已持牌人士報告
	(5) 牌照續期申請電子網站狀況報告
	(6)6個月內將期滿的牌照續期狀況報告
	(7) PDF格式的申請表
	(8) 2021/2022評核期所需的持續專業培訓時數

• 點擊「下載」以下載報告·然後按「儲存」以儲存其壓縮檔案。

Report Type	(5) Renewal Application E-Portal Status Report	*
Renewal Application E-Po	ortal Status Report	
Renewal Application E-Po	ortal Status Report	



• 開啟壓縮檔案及點擊報告兩次以開啟報告。

	Name	Size	Packed Size	Modified	Created
	Renewal_Application_E_Portal_status_report_(2022-04-28 02.49	17 919	16 909	2022-04-28 14:49	
Renewal Application E-Portal Status Report					
Download					

• 輸入「下載文件密碼」,該密碼可從保險中介一站通監督人帳戶找到。

eport	File Edit	pying 7-Zip View Favorites To	ols Help				_		×
		- 🗸 📫 -	🔶 🗙 i			_			
	0% Copying			- 0	×	022 4 20 14 40 14			
Report Type	Elapsed time: Remaining time: Filee:	00:00:01	Total size: Speed: Processed:		17919	Packed Size 16 909	Modified 2022-04-28 14:49	Created	
Renewal Application E-	Compression ratio:	Enter password	×]	0				
Download	Extracting Renewal Application F Portal	Enter password:							
		Show password							
		ОК	Cancel						
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1	AXA China Rec	aion Insuran	B Ce Company (Bermu	C (a) Limited	D	E	F	G	Н	I	J	К	
2	Renewal Appli	cation E-Por	tal Status Report as	at 28/04/2022				Data of					
				Partial				Application	Licence			Application Last	
3	Full English N Cheung Chi Ke	lame ung IH1000	Full Chinese Nar 張志強 IH1000	Me HKID No. A001	IA License No. IH1000	Individual Insurance Agent	Case Handler UAT 3 Test	2022-04-14	Application Number R2200000132	Application Status Filling	Review Status Returned by IA	2022-04-14	Appointing Principal wh AXA China Region Insuran
5	Cheung Chi Ke Cheung Chi Ke	ung IH1001 ung IH1002	張志強 IH1001 張志碑 IH1002	A002 A003	IH1001 IH1002	Individual Insurance Agent	UAT 3 Test UAT 3 Test	2022-04-22 2022-04-14	R2200000145 R2200000124	Submitted to IA Submitted to IA		2022-04-22 2022-04-14	AXA China Region Insuran AXA China Region Insuran
7	Cheung Chi Ke	ung IH1003	張志強 IH1003	A004	IH1003	Individual Insurance Agent	UAT 3 Test	2022-04-12	R2200000104	Submitted to Principal		2022-04-12	AXA China Region Insuran
9	Cheung Chi Ke	ung IH1004 ung IH1005	張志強 IH1004 張志強 IH1005	A005 A006	IH1004 IH1005	Individual Insurance Agent	UAT 3 Test	2022-04-08	R2200000009	Filling	Returned by Principal	2022-04-13	AXA China Region Insuran AXA China Region Insuran
10	Cheung Chi Ke Cheung Chi Ke	ung IH1006 ung IH1007	張志強 IH1006 張志強 IH1007	A007 A008	IH1006 IH1007	Individual Insurance Agent Individual Insurance Agent	UAT 3 Test UAT 3 Test	2022-04-08 2022-04-12	R2200000061 R2200000108	Submitted to IA Approved		2022-04-08 2022-04-14	AXA China Region Insuran AXA China Region Insuran
12 13	Cheung Chi Ke Cheung Chi Ke	ung IH1008 ung IH1009	張志強 IH1008 張志強 IH1009	A009 A010	IH1008 IH1009	Individual Insurance Agent Individual Insurance Agent	UAT 3 Test UAT 3 Test	2022-04-08 2022-04-08	R2200000059 R2200000065	Filling Withdrawn		2022-04-08 2022-04-13	AXA China Region Insuran AXA China Region Insuran
14 15													



5.2. 檢查牌照續期申請進度

5.2.1. 牌照續期申請電子網站狀況

進度報告 – (5) 牌照續期申請電子網站狀況報告("進度報告(5)")包括了個 人**持牌人已遞交**之牌照續期申請進度,即:

進度報告(5)

							_		
ABC Insurance Company Limited									
Renewal Application E-Portal Status Report as at 10/05/2022	22								
Partial IA Full English Full Chinese HKID Licence Name No. No. Licence Name No. Storage Dill Xi101 LEE CHI MAN 季素文 B012 Xi102 Indivi LEE CHI MAN 3 季素文 B014 Xi1002 Indivi LEE CHI MAN 3 季素文 B014 Xi1004 Indivi LEE CHI MAN 5 季素文 C015 Xi1005 Indivi LEE CHI MAN 6 季素文 C015 Xi1005 Indivi	ence Type Case Handler vidual Insurance Agent Chan Tai Man vidual Insurance Agent Chan Tai Man	Date of Application Submitted to IA 2022-05-03 2022-04-27 2022-04-27 2022-04-06 2022-05-03	Licence Application R22000011 R22000001 R22000001 R22000000 R22000000 R22000000	Application Status Filling Submitted to IA Submitted to IA Submitted to IA Approved Filling Submitted to IA Approved Filling Withdrawn	Review Status Returned by IA Returned by Principal	Application Lass Update Date 2022-05-05 2022-04-27 2022-04-27 2022-04-09 2022-04-09 2022-05-05	Appointing Principal who Handles the Application ABC Insurance Company Limited ABC Insurance Company Limited ABC Insurance Company Limited ABC Insurance Company Limited ABC Insurance Company Limited	Appointment Principal (1) ABC Insurance Company Limited ABC Insurance Company Limited	Line of Business Licensee May Carry On (1) G U(1) G G L(X) G+L(X)

5.2.2. 牌照續期申請進度

進度報告 – (6) 6 個月內將期滿的牌照續期狀況報告("進度報告(6)")包括 了其牌照將於 6 個月內期滿的個人持牌人之詳情,不論相關申請是否已建 立或提交予保險業監管局。

進度報告(6)

- 牌照到期日列載於 F 欄「牌照期滿日」 (Licence expiry date) 上。
- 牌照到期天數列載於 G 欄「到期日數」 (No. of days to be expired) 上。
- 牌照續期功能可用性列載於 H 欄「牌照續期功能可用性」 (Renewal Application Function Available):
 - Y=持牌人可使用牌照續期功能 (即牌照到期日前 135 日開始);
 - N=牌照續期功能不適用於該持牌人



- 保險中介一站通帳戶情況列載於「已激活的保險中介一站通帳戶」(E-Portal Account Activated)(「I」欄)上:
 - Y=持牌人的保險中介一站通帳戶已被激活
 - N=持牌人的保險中介一站通帳戶未被激活

ABC Insurance Comp	any Limited											
Outstanding Report of Licences to be Expired in coming 6 months as at 10/05/2022												
									Date of Renewal			
		Partial			Licence Expiry	No. of Days to be	Renewal Application	E-Portal Account	Application			
Full English Name	Full Chinese Name	HKID No.	Licence No.	Licence Type	Date	Expired	Function Available	Activated	Submitted to IA	Application Number	Application Status	Review Status
LEE CHI MAN	李志文	B012	XX1001	Individual Insurance Agent	2022-09-21	134	Y	Y	2022-05-03	R2200000187	Approved	
LEE CHI MAN 2	李志文 2	B012	XX1002	Individual Insurance Agent	2022-06-27	48	Y	Y	2022-04-27	R2200000166	Submitted to IA	
LEE CHI MAN 3	李志文 3	B014	XX1003	Individual Insurance Agent	2022-08-06	88	Y	Y	2022-04-27	R2200000167	Submitted to Principal	
LEE CHI MAN 4	李志文 4	B014	XX1004	Individual Insurance Agent	2022-08-02	84	Y	Y	2022-04-06	R220000039	Approved	
LEE CHI MAN 5	李志文 5	C015	XX1005	Individual Insurance Agent	2022-07-03	54	Y	Y	2022-04-06	R220000040	Filling	Returned by Prinicipal
LEE CHI MAN 6	李志文6	C016	XX1006	Individual Insurance Agent	2022-10-17	160	N	N	2022-05-03	R220000041	Withdrawn	
1												

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